

Privacy Policy

Elk Creek Partners, LLC, its employees, associates and/or affiliates herein after (Elk Creek Partners) collects nonpublic, personal data about our clients from information we receive on new account paperwork including W-9s, disclosure forms and prior custodial statements. We believe the collection of this information comes with the responsibility to manage it in a way that ensures safety and privacy for our clients. In this regard, Elk Creek Partners holds itself to the highest standards in safekeeping the personal and financial information of our clients.

All information regarding client identity, security holdings and financial status will be kept strictly confidential. We maintain physical, electronic and operational safeguards to protect this information. Some of these safeguards include, firewalls on our IT infrastructure, the use of account aliases on physical records and physical security measures taken to secure our offices.

In the normal course of business we sometimes find it necessary to provide personal information about you to entities that provide a service on behalf of Elk Creek Partners. These entities may include: executing brokers for securities transactions, our proxy voting consultant or custodians. Elk Creek Partners expects that these entities will maintain the strict privacy and confidentiality policies in place at our firm. At any time, you may notify us, in writing, of your desire to opt out of our arrangements to share your information with our third-party service providers. Such communication should be directed to:

Josh Freedman, Chief Compliance Officer
Elk Creek Partners
44 Cook St., Suite 705
Denver, CO 80206

Other than for the purposes discussed above, we do not disclose any of your nonpublic, personal information unless we are directed by you to provide it or we are legally required to provide it to a governmental agency. Notwithstanding the foregoing, Elk Creek Partners may disclose personal information in connection with any explanation of services rendered to professional organizations to which Elk Creek Partners or its affiliated persons belong.

With regard to former customers, Elk Creek Partners will cease to share your nonpublic, personal information with service providers as of the date on which we no longer provide investment services on your behalf. We are required to keep much of your nonpublic, personal information in historical files but will continue to safeguard this information as we would that of current clients of the firm.